



## Foreign Resident and Travel Questionnaire

Insurance Designers of Central Texas, LLC

12466 Los Indios Trail #100  
Austin, TX 78729  
Phone 512-257-9700  
FAX 512-257-9701

Today's Date:

Agent:

Full Name:

Male or Female?

Height and weight:

Date of Birth:

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1. Country of origin:
2. Currently citizen of what country:
3. Non U.S. citizens:
  - a) Do you have a U.S. green card? \_\_\_ Yes \_\_\_ No Expiration date: \_\_\_\_\_
  - b) U.S. Visa type: Letter \_\_\_\_\_ Number \_\_\_\_\_ Expiration date: \_\_\_\_\_
4. Employer Information:

Occupation/duties: \_\_\_\_\_

Hire date: \_\_\_\_\_

Name of employer: \_\_\_\_\_

Address of employer: \_\_\_\_\_

Nature of business: \_\_\_\_\_
5. List of any immediate family members residing in the U.S. by relationship, age and citizenship.
6. Purpose of Insurance - Personal or Business and specific need to be covered:
7. Do you have a U.S. bank account? \_\_\_ Yes \_\_\_ No
8. What is your annual income and net worth?  
\$ \_\_\_\_\_ Income     \$ \_\_\_\_\_ Net worth
9. List type of assets in the U.S. and outside the U.S.:

Inside: \_\_\_\_\_

Outside: \_\_\_\_\_

10. Please provide detail to foreign travel outside the U.S. or Canada for the PAST 24 months:

City and Country	Duration (# days)	Dates (Arrive/Depart)	Purpose

11. Please provide detail to foreign travel outside the U.S. or Canada for the NEXT 24 months:

City and Country	Duration (# days)	Dates (Arrive/Depart)	Purpose